



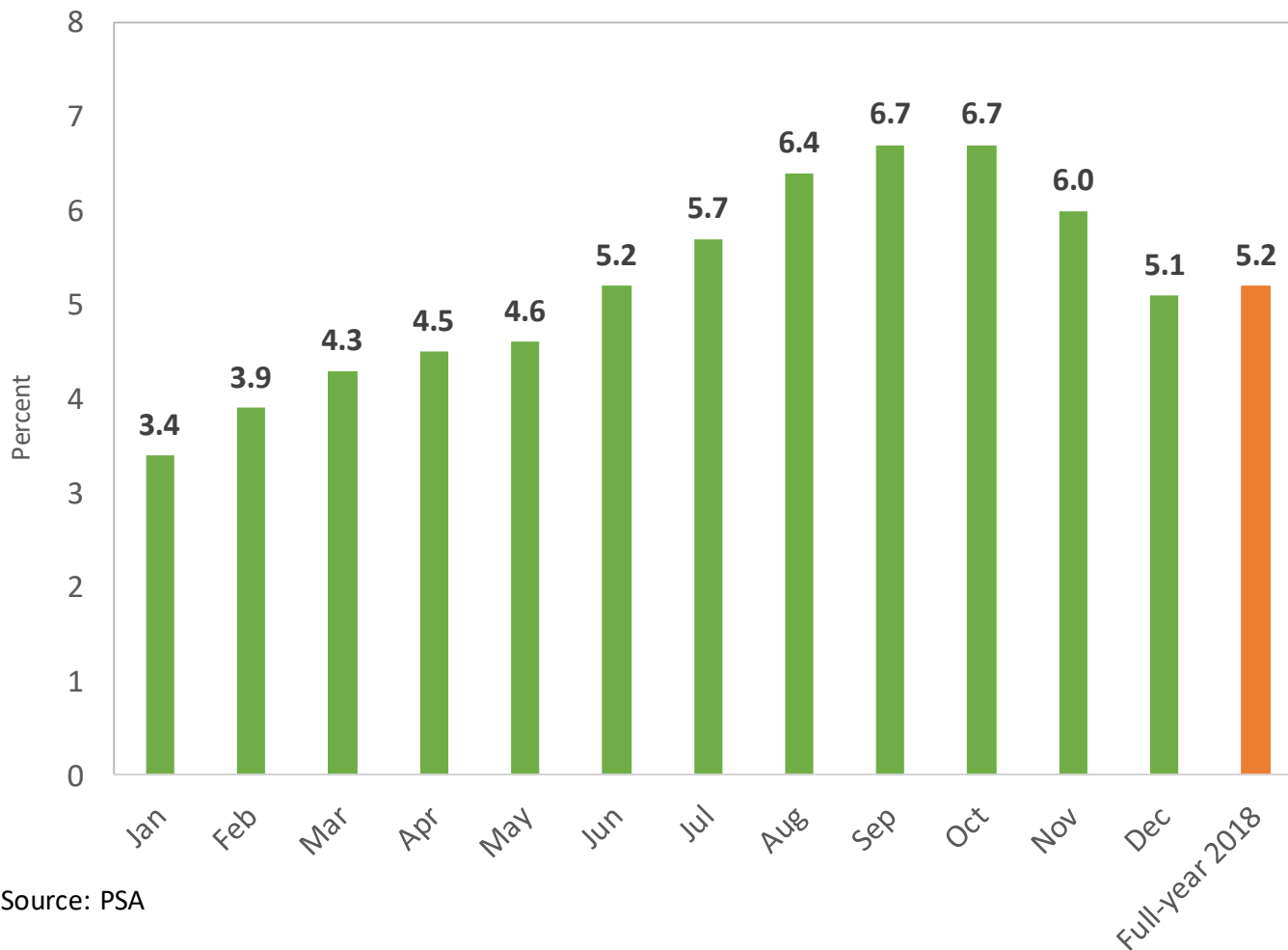
Trends in contribution to inflation

As of 11 January 2019

Trends in contribution to inflation

Inflation further decelerated to 5.1 percent in December.

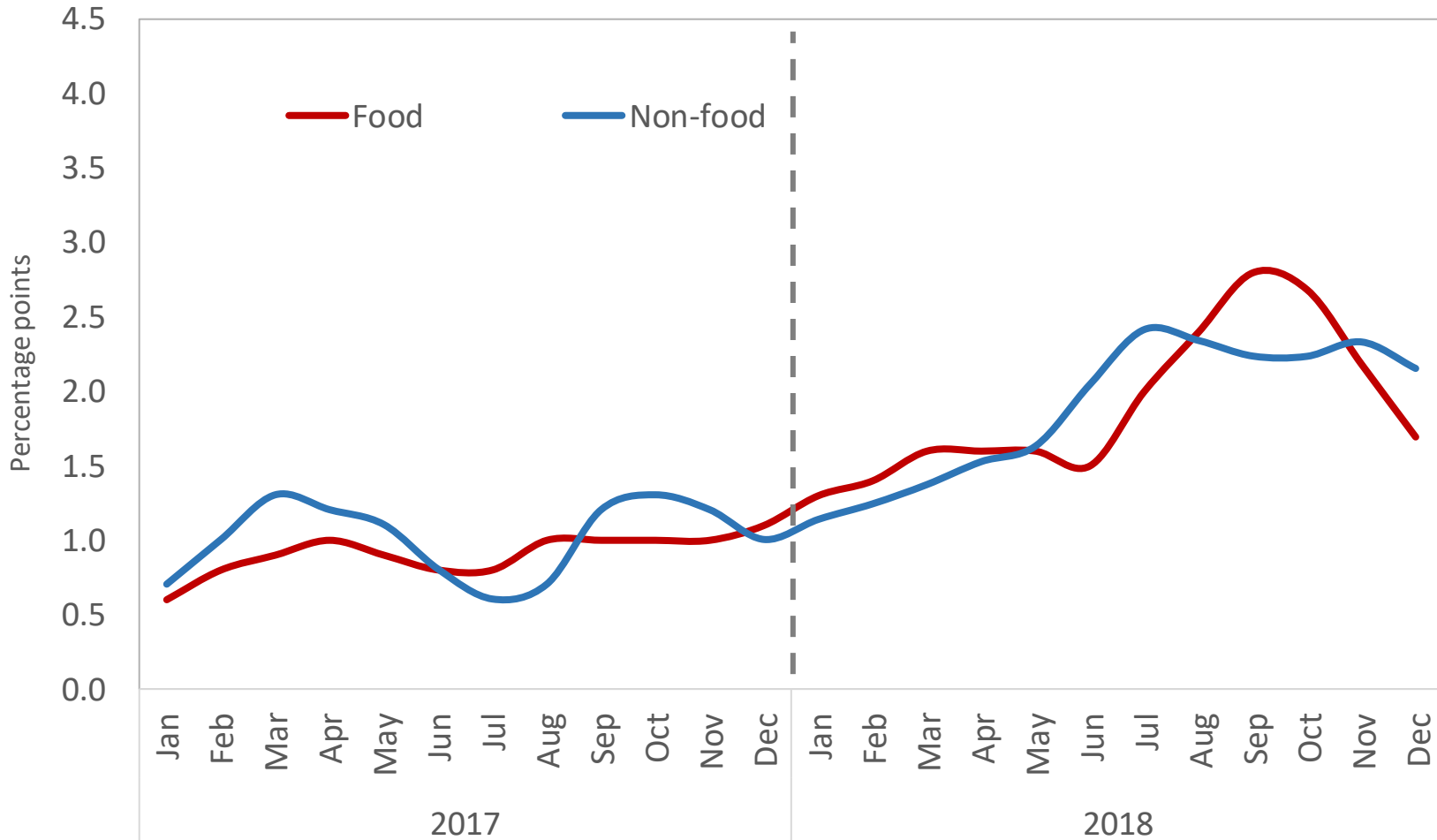
Year-on-year inflation rates in 2018



Source: PSA

After being overtaken by food items in the prior months, non-food items is again the main driver of inflation in December 2018.

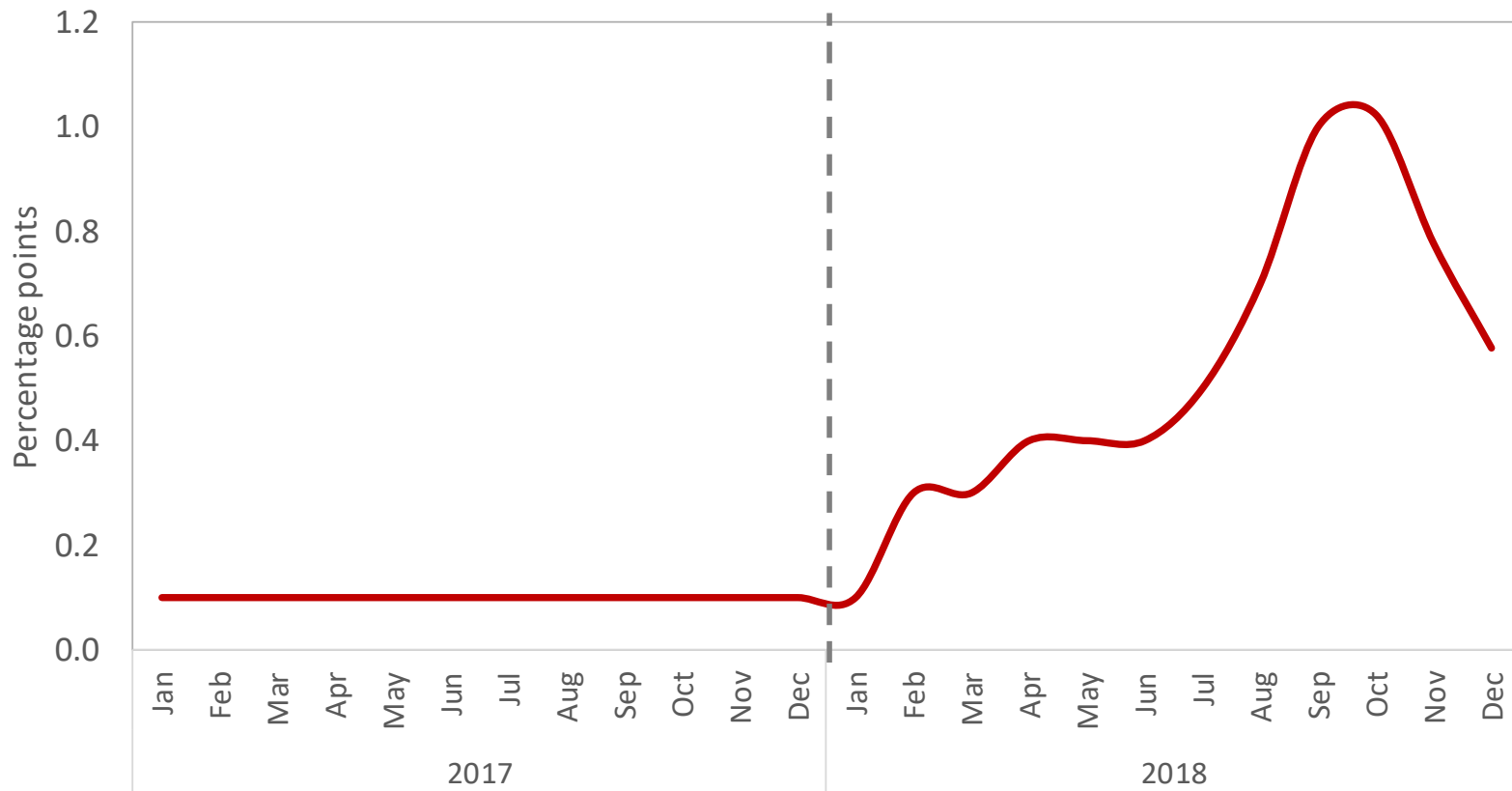
Contribution to inflation of food and non-food items



Source: PSA

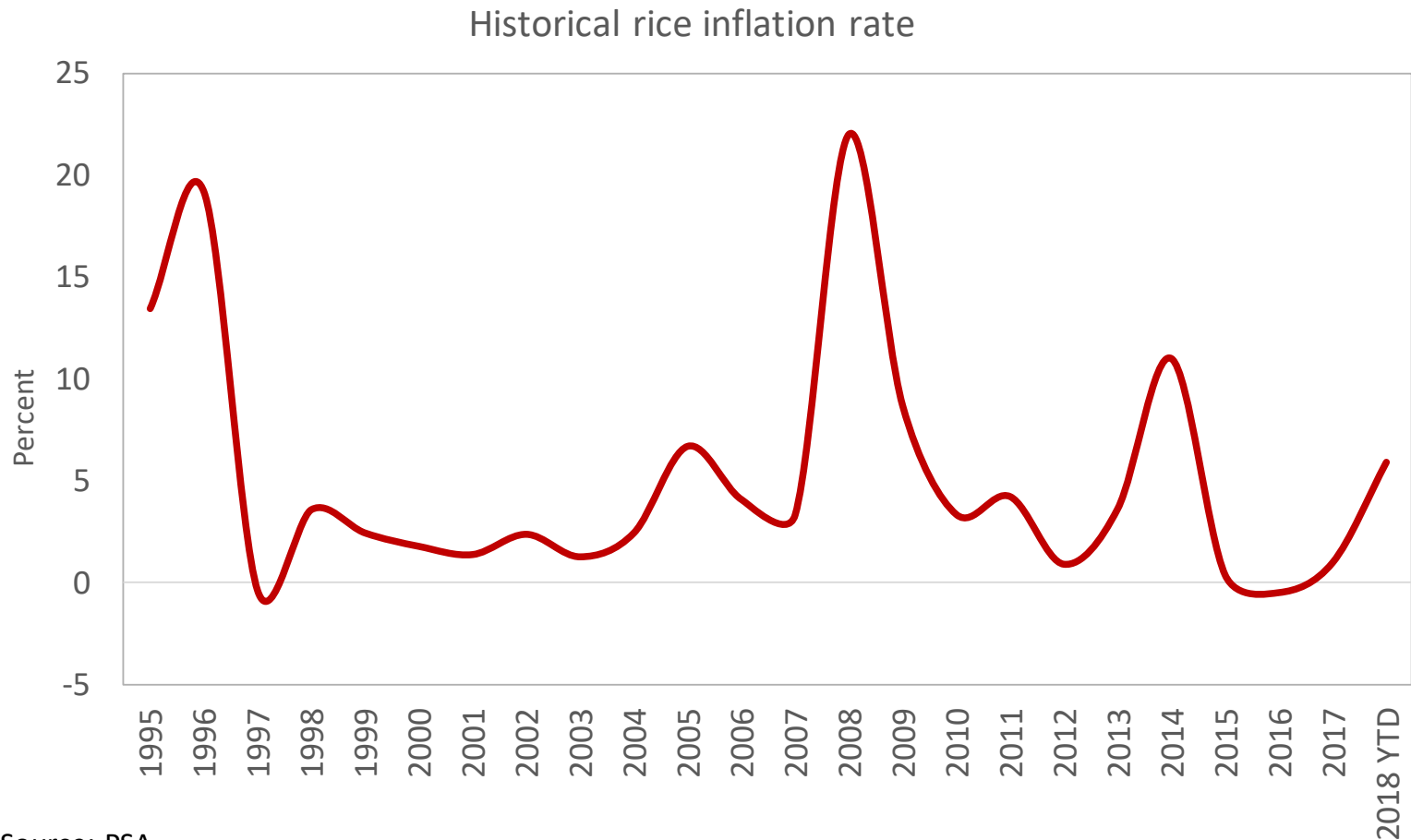
With rice contribution to inflation growing by 10 times at its peak but has continued to temper since November.

Contribution to inflation of rice



Source: PSA

Rice tariffication and food policy reform are needed to address repeated rice supply problems

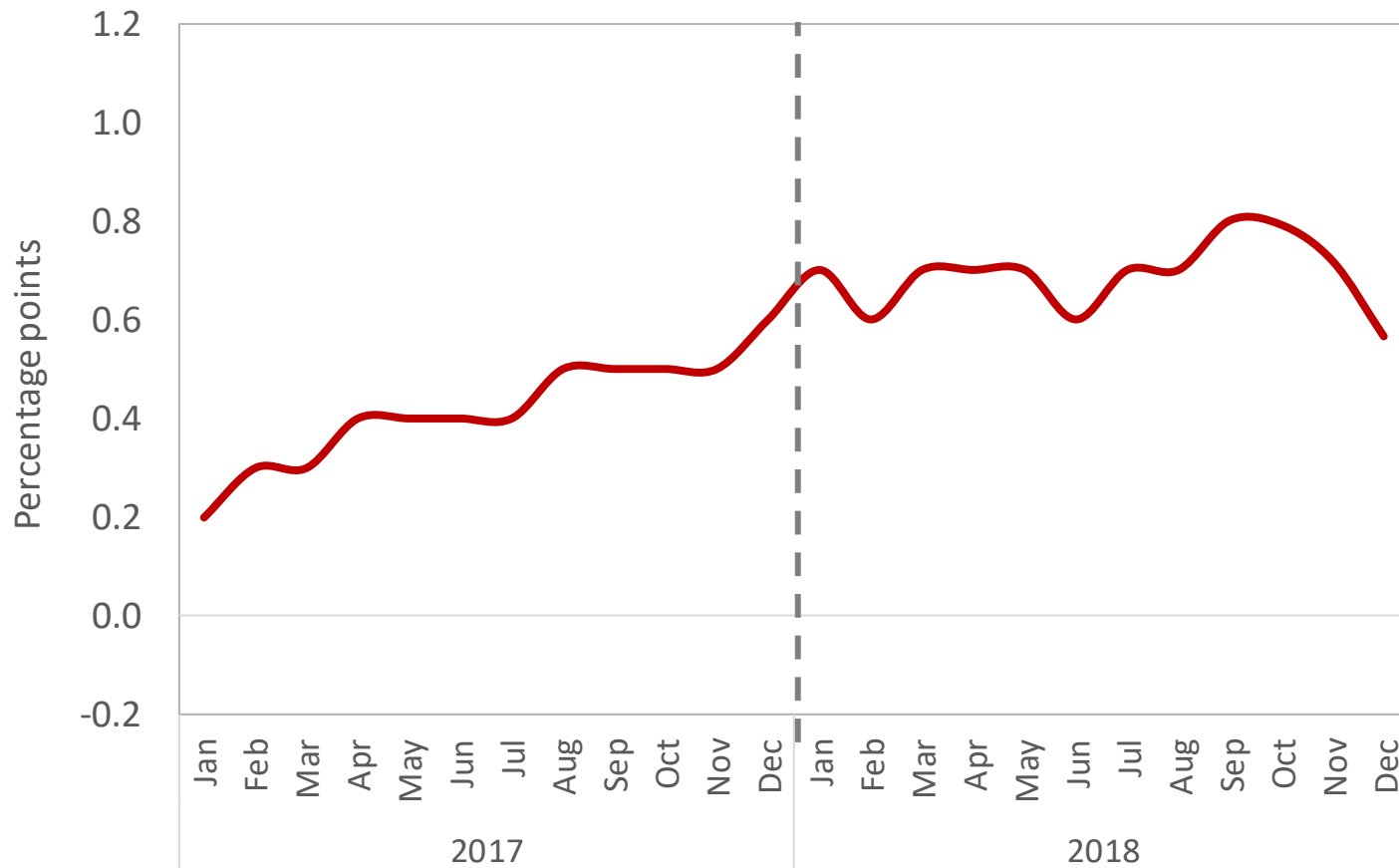


Source: PSA

Note: Rice nflation rates from 1995 to 2012 are based on the 2006 series, while rates from 2013 to 2018 are based on the latest 2012 series.

Fish contribution to inflation has been on a downward trend in recent months.

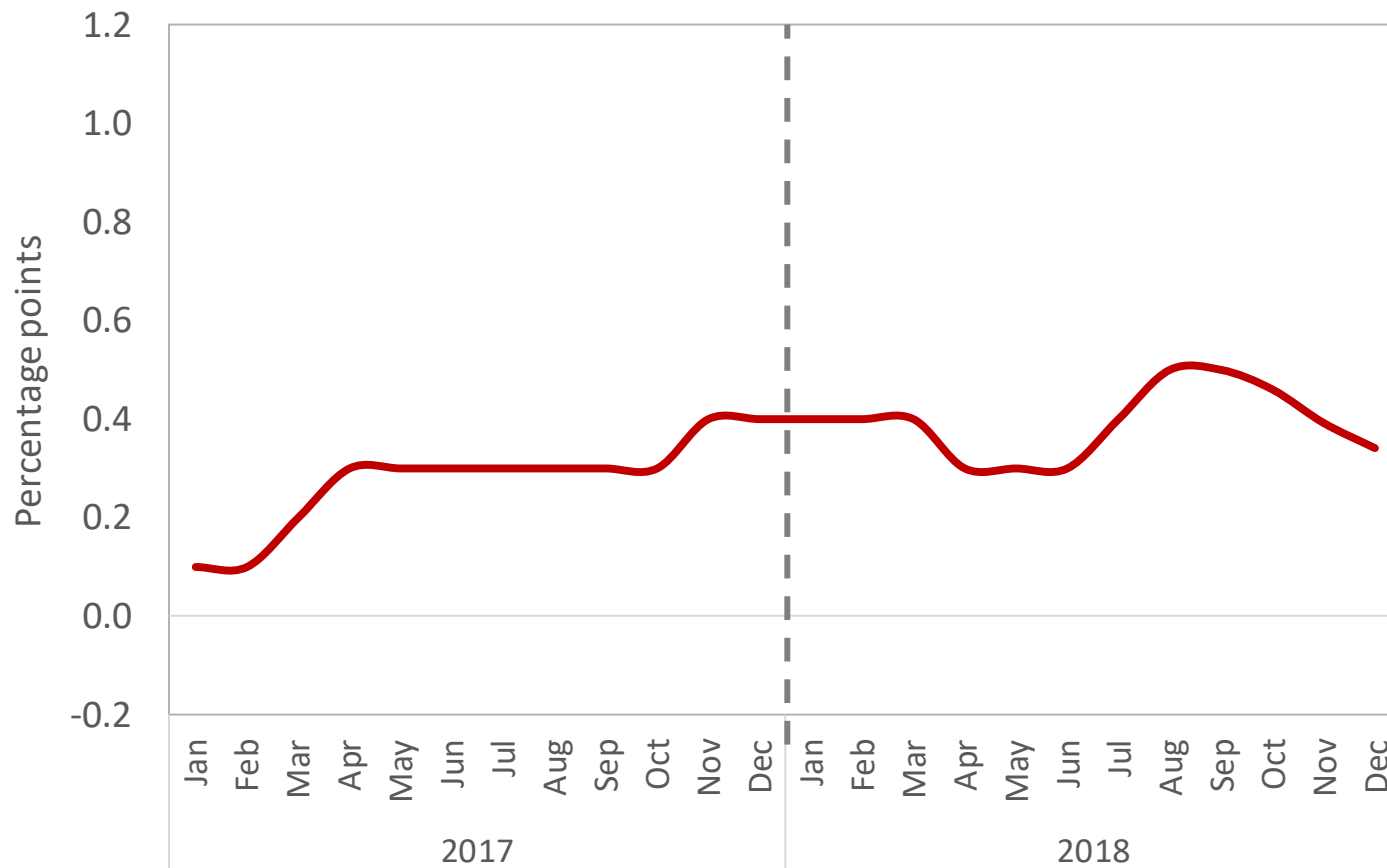
Contribution to inflation of fish



Source: PSA

Meat contribution to inflation is also decelerating.

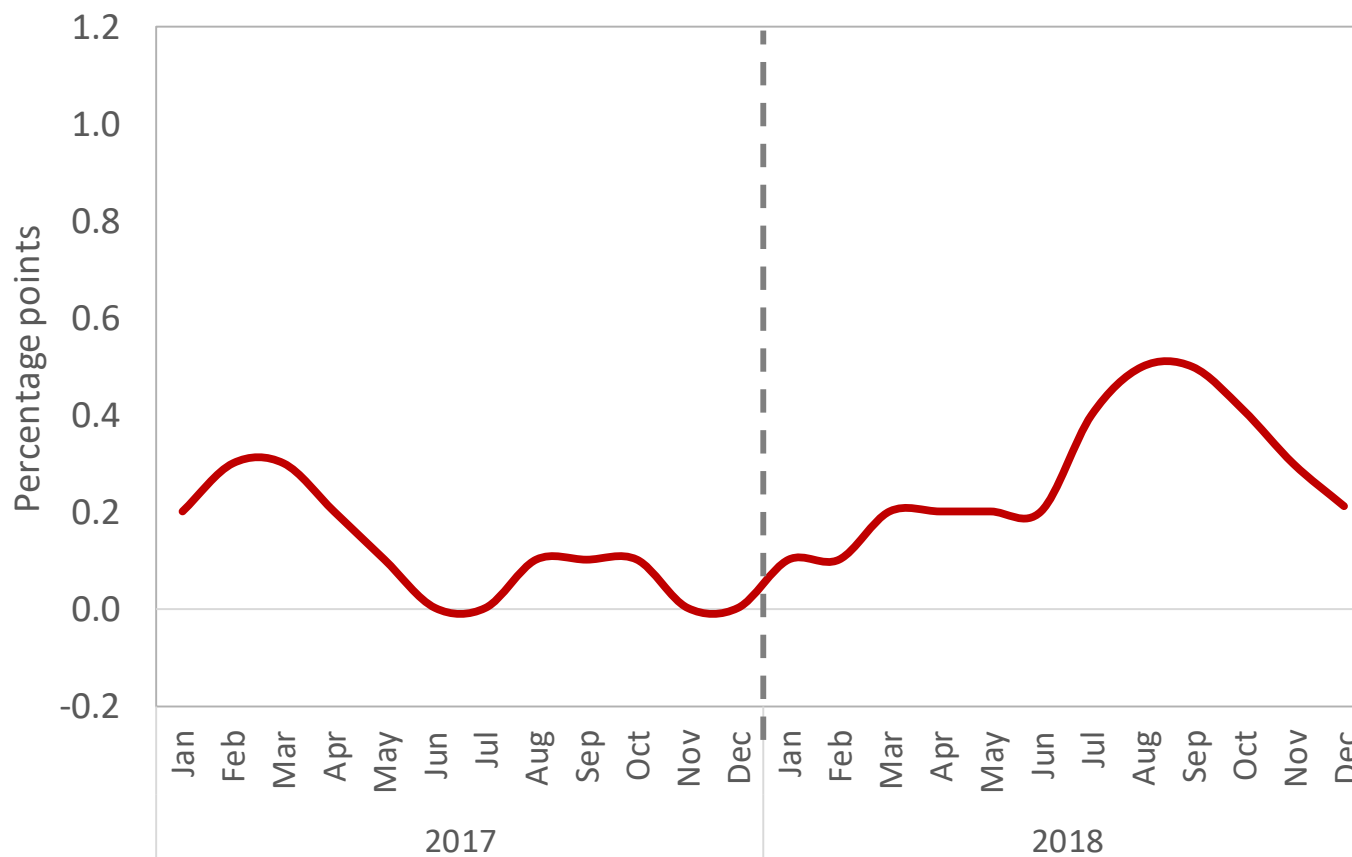
Contribution to inflation of meat



Source: PSA

Vegetable contribution to inflation has been falling in recent months.

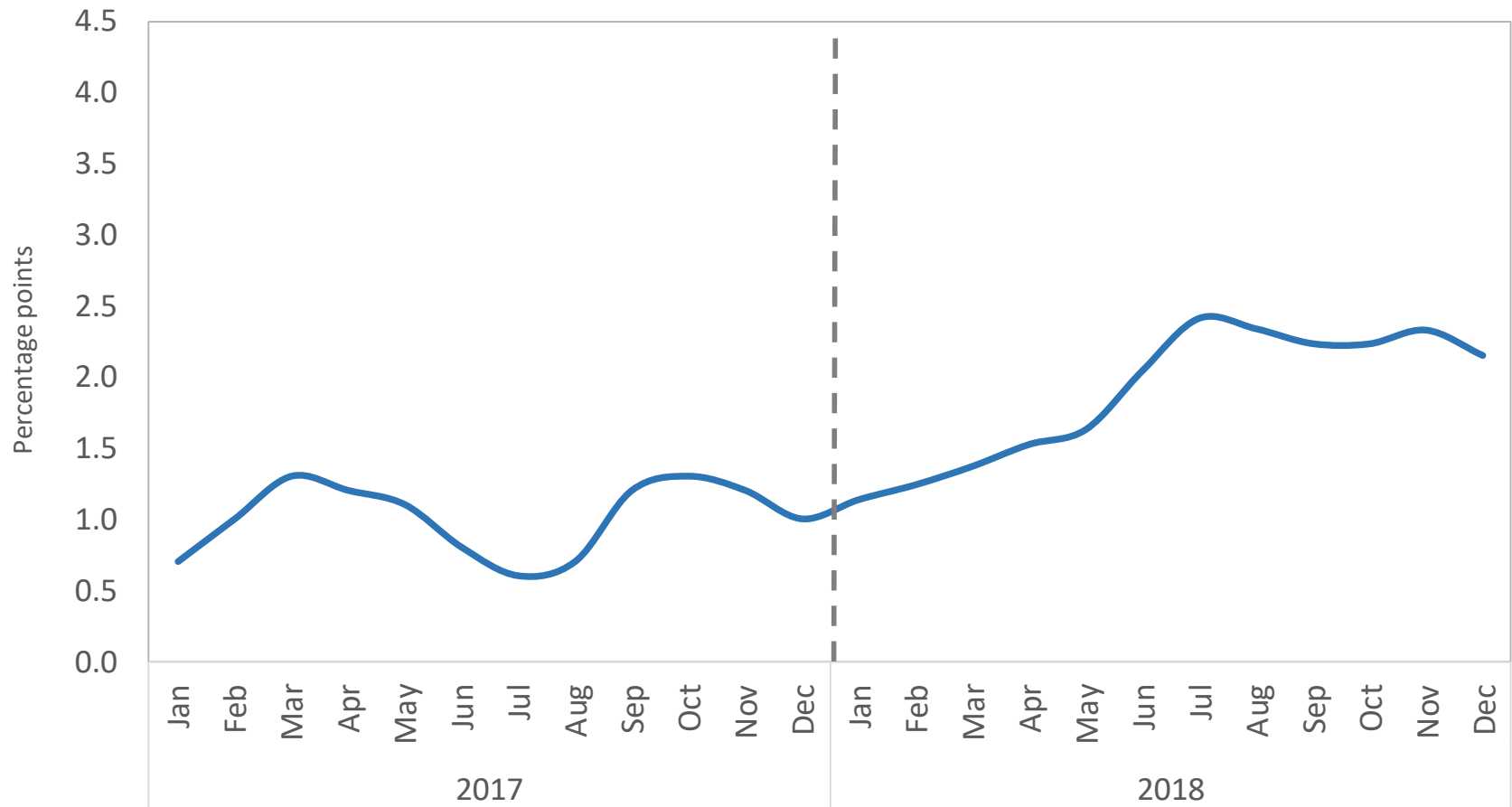
Contribution to inflation of vegetable



Source: PSA

Much like food contribution to inflation, non-food contribution to inflation is also slowing down.

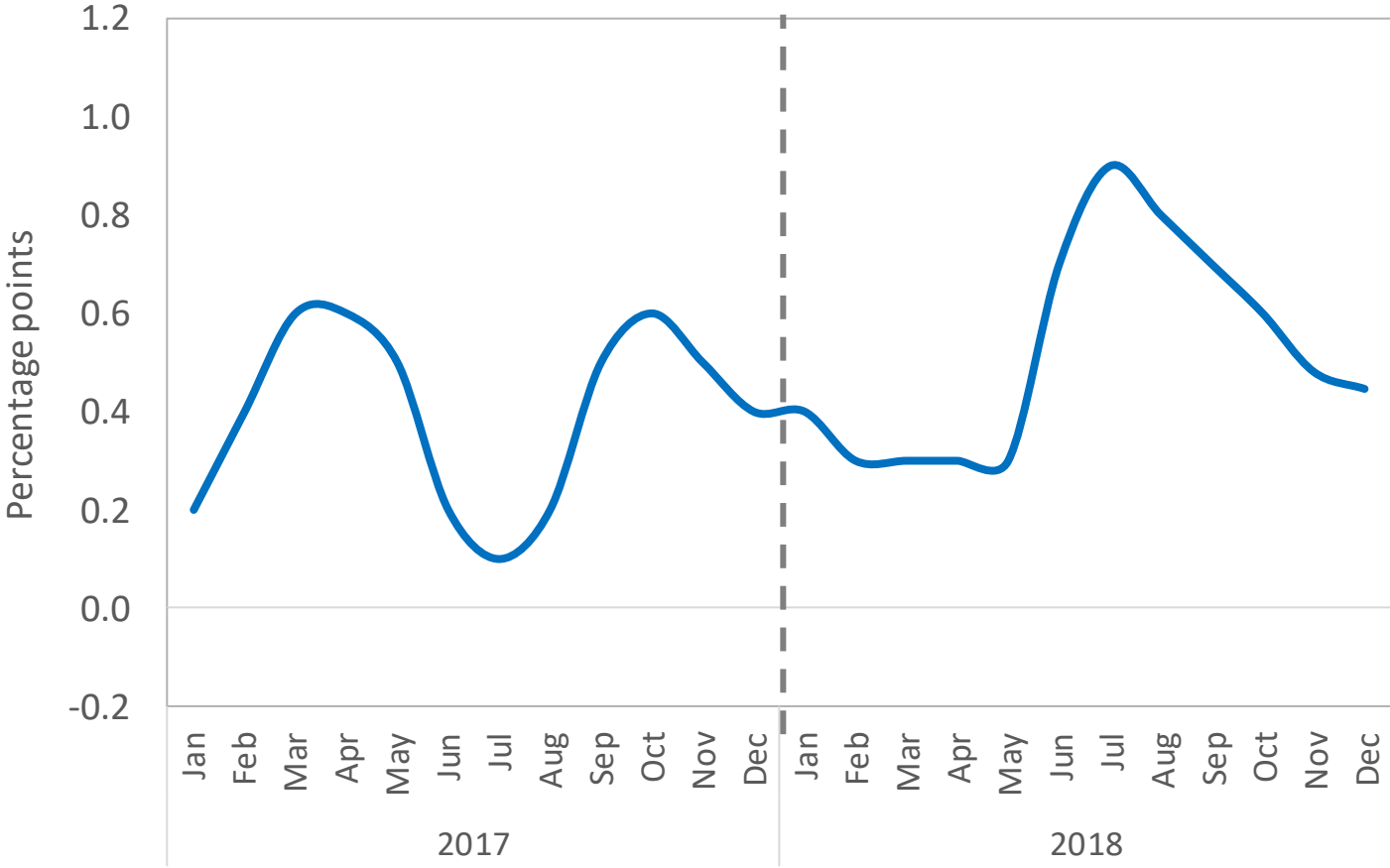
Contribution to inflation of non-food items



Source: PSA

Electricity, gas, and other fuel contribution to inflation has been falling in recent months.

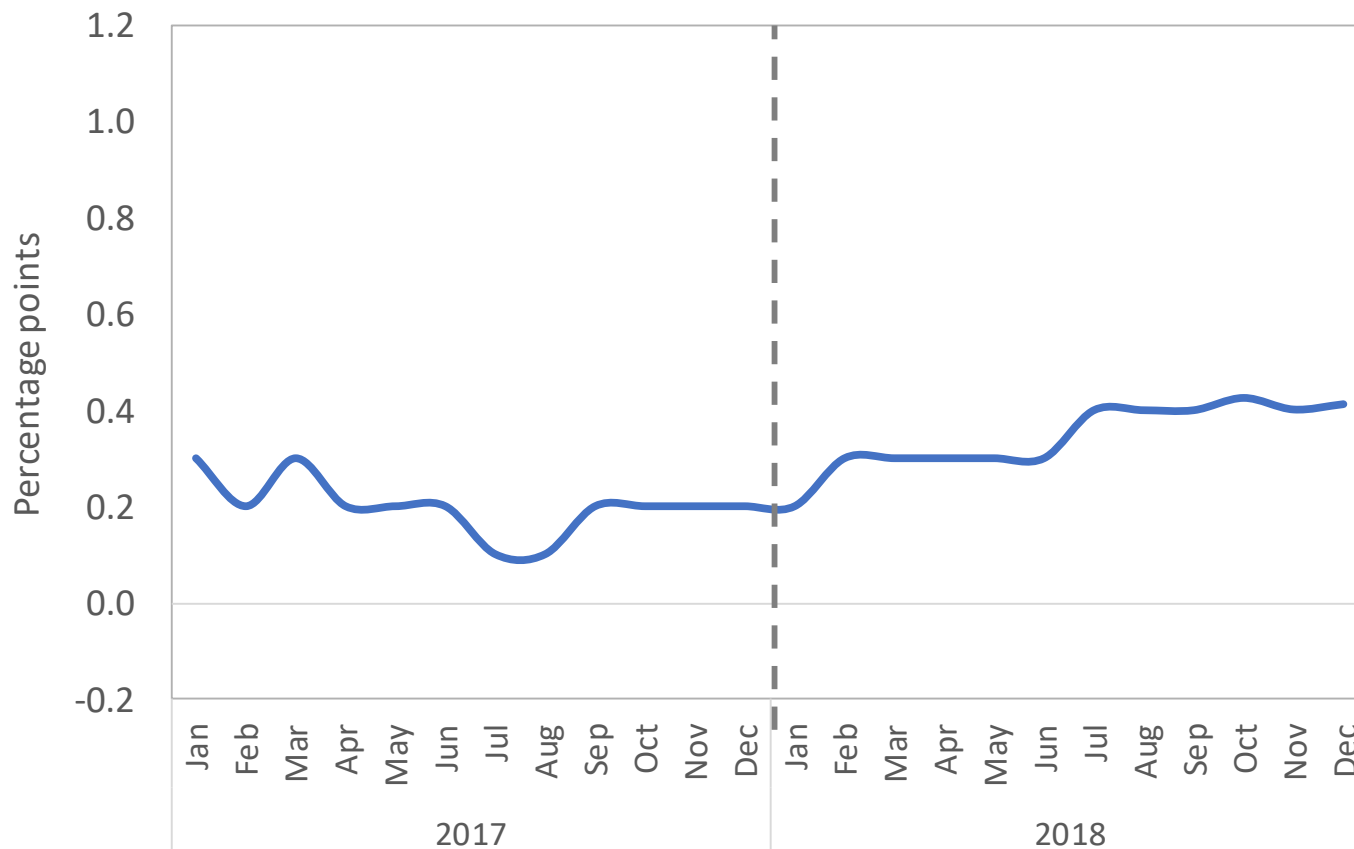
Contribution to inflation of elec., gas, fuels



Source: PSA

Housing contribution to inflation has been stabilizing.

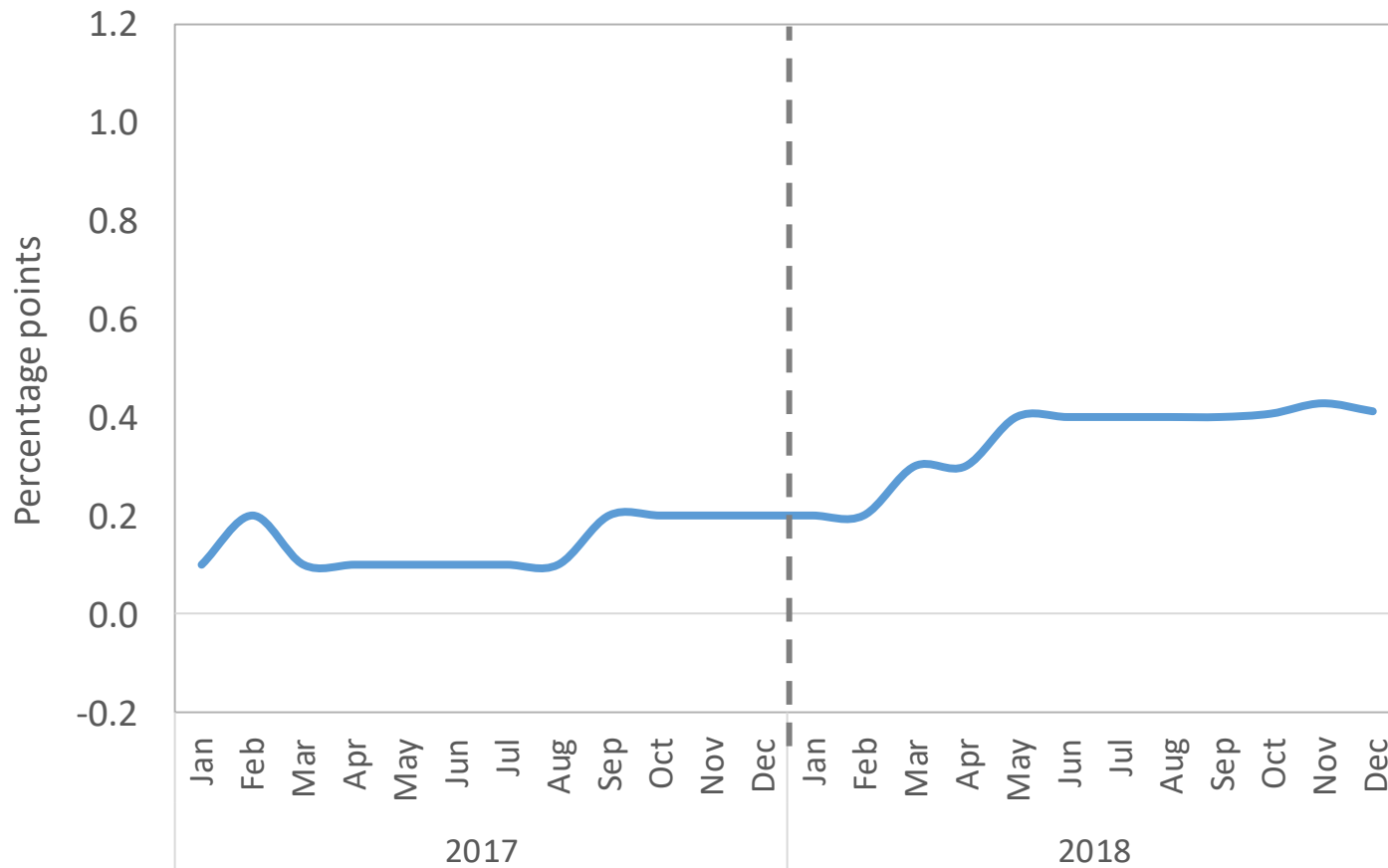
Contribution to inflation of housing



Source: PSA

So has the contribution to inflation of catering services.

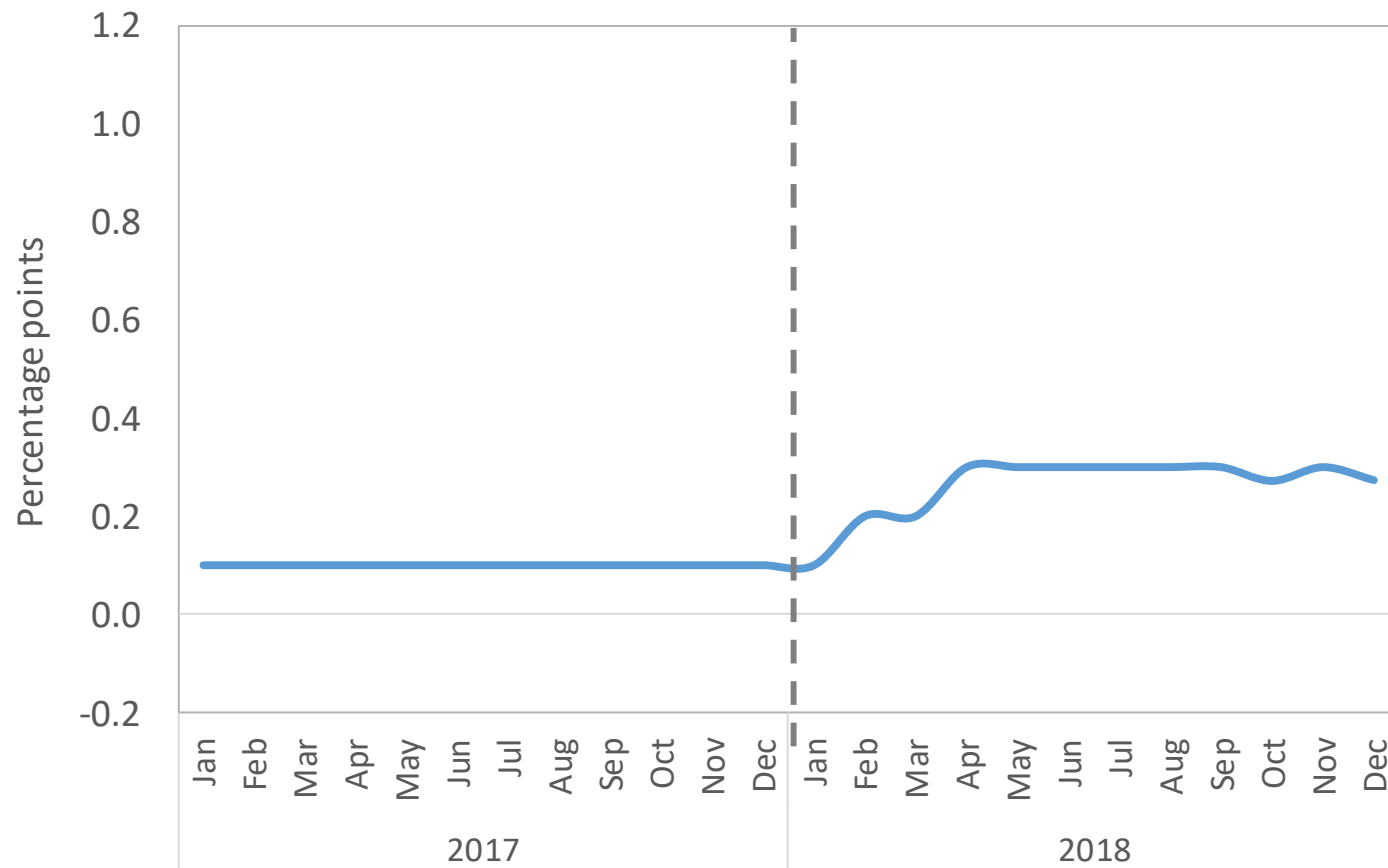
Contribution to inflation of catering



Source: PSA

Tobacco inflation is due to better tax compliance.

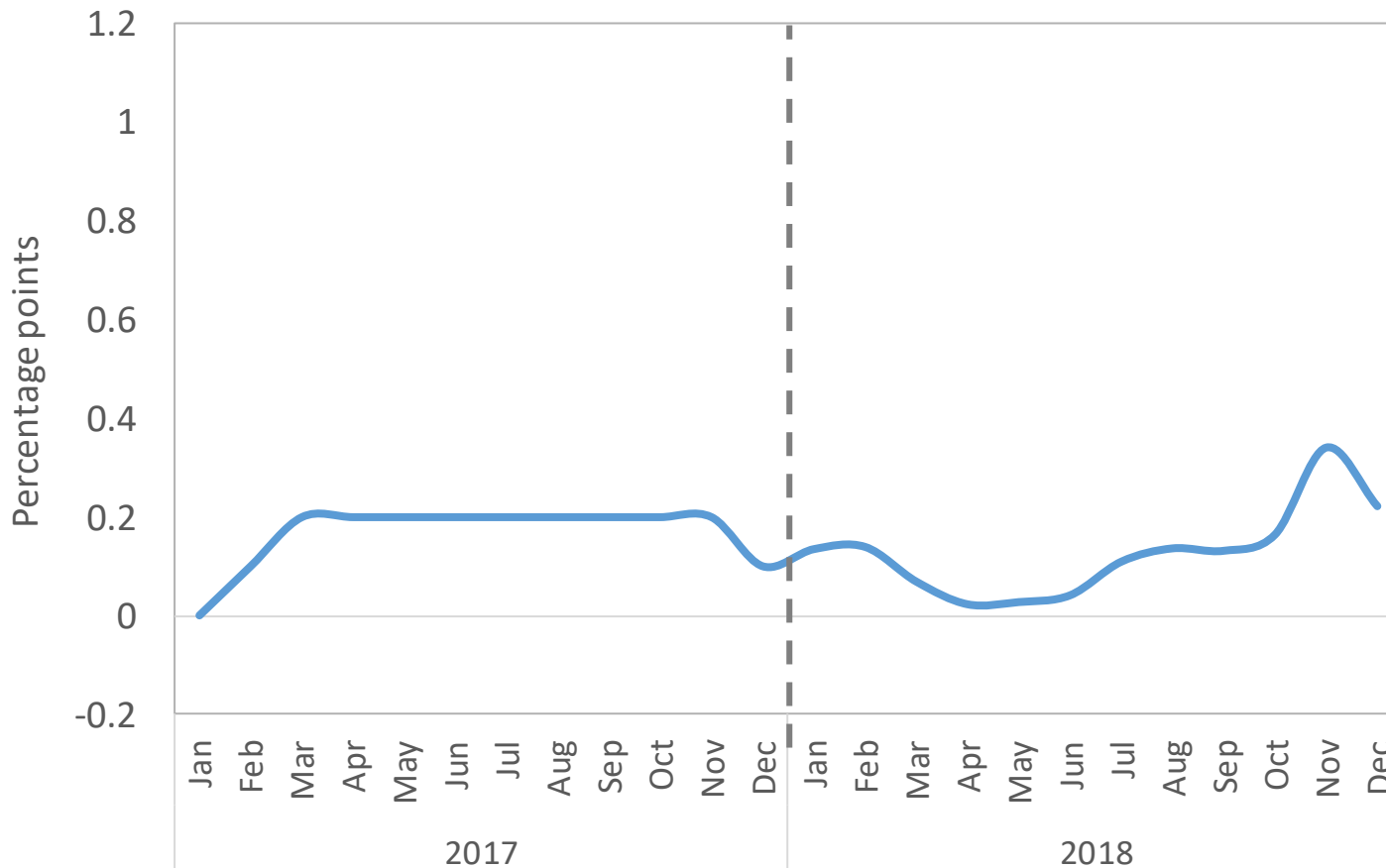
Contribution to inflation of tobacco



Source: PSA

Public transportation contribution to inflation has increased due to the recent fare hike, but has tempered with the recent fare roll-back.

Contribution to inflation of public transport



Source: PSA